



PLANNED GIFT ACKNOWLEDGEMENT/CONFIRMATION FORM

The Katharine Hepburn Cultural Arts Center is a 501(c)(3) non-profit arts organization, EIN# 51-0646562.

The Katharine Hepburn Cultural Arts Center (the Kate) expresses its appreciation for your willingness to support the Kate's future through an estate commitment (planned gift). Please take a moment to complete this confidential form to the best of your ability and return it as a confirmation of your intentions. As a result of your contribution, you will be recognized as a member of the **Golden Pond Legacy Society**. The Kate will automatically list donors' names in our annual report unless otherwise noted on this form.

I/we confirm the following planned gift to the Katharine Hepburn Cultural Arts Center:

- Will or Trust: Stated as: _____% Cash amount \$ _____
Residual _____ (A bequest of all or part of the remainder of your estate after other planned gifts, debts, taxes, and expenses are paid)
- Individual Retirement Account (IRA) beneficiary. % _____ (if applicable)
- Charitable Gift Annuity: Full purchase value (total value of combined annuities if more than one):
\$ _____
- Charitable Remainder Trust: Principal value: \$ _____
- Life Insurance Policy Whole/Universal Life Term Policy Death benefit: \$ _____
- Gift of Real Estate: Address/Description _____
- Stock/Securities: Description _____
- Other gift(s) and/or restriction(s) [e.g., arts education programs, Museum] _____

Name/Name of Spouse if applicable

Preferred Address/City/State/Zip

Phone

E-mail

Recognition: I/we wish to remain anonymous

Signature/Date Spouse Signature

Date

RETURN TO: The Kate - Development Office, 300 Main Street, Old Saybrook, CT 06475 or e-mail to Robin.Andreoli@thekate.org.
Please call 860-510-0473 x213 with questions.

THANK YOU!