

How To Make Stock Donations
Katharine Hepburn Cultural Arts Center

1. If the stock is held at a brokerage firm:

Please instruct your brokerage firm (in writing) to “DTC” to Edward Jones DTC#0057 FBO Katharine Hepburn Cultural Arts Center/Account Number 265-16049-1-6. Specify the number of shares of a particular company you would like to donate.

2. If you hold the certificates

Please bring the certificates to the Edward Jones office in Essex, CT. They have a couple of forms you will need to sign to complete the transfer to the Katharine Hepburn Cultural Arts Center.

3. If the shares are held by the company

In a “Direct Registration” or a dividend reinvestment program, you get a statement from the company. If it’s a direct registration statement or dividend reinvestment statement we would need a Third Party Release signed by the donor and the donors SS#. Edward Jones in Essex, CT would have Third Party Release.

For more information about stock transfers, please call:
Linda Brophy at Edward Jones at 860-767-0009.